



## Announcement Summary

---

**Entity name**

AUSTRAL GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 26, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
AGDAI	OPTION EXPIRING 18-OCT-2021 EX 9.2C	370,531	Expiry of option or other convertible security without exercise or conversion	19/10/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

---

### 1.1 Name of +Entity

AUSTRAL GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

30075860472

### 1.3 ASX issuer code

AGD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

AGDAI : OPTION EXPIRING 18-OCT-2021 EX 9.2C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

370,531

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

19/10/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

---

Part 3 - Issued capital following changes

---

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGD : ORDINARY FULLY PAID	612,311,353

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGDAI : OPTION EXPIRING 18-OCT-2021 EX 9.2C	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.