

Extractive Sector Transparency Measures Act Report

Reporting Year From: 2/1/2016 To: 1/31/2017
Reporting Entity Name Revelo Resources Corp.
Reporting Entity ESTMA Identification Number E087294
Subsidiary Reporting Entities (if necessary) NA

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.

The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]

Director or Officer of Reporting Entity Full Name: Douglas Reed
Position Title: Chief Financial Officer

Date: 6/29/2017

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year **From:** 2/1/2016 **To:** 1/31/2017
Reporting Entity Name *Revelo Resources Corp.*
Reporting Entity ESTMA Identification Number *E087294*
Subsidiary Reporting Entities (if necessary) *NA*

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Chile	Tesoreria General	\$ 53,592	\$ -	\$ 782,525	\$ -	\$ -	\$ -	\$ -	\$ 836,117	Land related costs and income tax

All payments are reported in Canadian dollars. Where payments are made in currencies other than Canadian dollars, the payments were converted into Canadian using the period end exchange rate. The exchange rate used for payments made in Chilean Pesos was CLP/CAD - 494.82

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
Reporting Entity Name
Reporting Entity ESTMA
Identification Number

From: 2/1/2016

To: 1/31/2017

Revelo Resources Corp.
E087294

Subsidiary Reporting
Entities (if necessary)

NA

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Chile	ATO TALTAL	\$ 167	\$ -	\$ 2,470	\$ -	\$ -	\$ -	\$ -	\$ 2,637	
Chile	BLOCK 2	913	-	23,307	-	-	-	-	24,220	
Chile	BLOCK 3	2,186	-	59,578	-	-	-	-	61,764	
Chile	BLOCK 4	869	-	31,667	-	-	-	-	32,536	
Chile	BRONCE WEST	224	-	31,486	-	-	-	-	31,710	
Chile	BUSINESS DEV.	1,629	-	-	-	-	-	-	1,629	
Chile	CALVARIO	183	-	40,291	-	-	-	-	40,474	
Chile	CERRO BUENOS AIRES	307	-	-	-	-	-	-	307	
Chile	CULEBRA ANACONDA	85	-	1,680	-	-	-	-	1,765	
Chile	CULEBRA NORTE	817	-	35,790	-	-	-	-	36,607	
Chile	INCA DE ORO	8	-	93	-	-	-	-	101	
Chile	LAS ANIMAS	341	-	41,859	-	-	-	-	42,200	
Chile	LAS PAMPAS	36,387	-	154,739	-	-	-	-	191,126	\$35,316 for income tax
Chile	LIMBO	138	-	10,968	-	-	-	-	11,106	
Chile	LORO	701	-	10,250	-	-	-	-	10,951	
Chile	LOS AZULES	130	-	28,270	-	-	-	-	28,400	
Chile	MAGALLANES	96	-	2,300	-	-	-	-	2,396	
Chile	MIRADOR	8	-	24,970	-	-	-	-	24,978	
Chile	MONTEZUMA	4,093	-	198	-	-	-	-	4,291	
Chile	MORROS BLANCOS	91	-	54,133	-	-	-	-	54,224	
Chile	MORSAS & ORCA	1,940	-	70,049	-	-	-	-	71,989	
Chile	PAMPA	14	-	-	-	-	-	-	14	
Chile	REDONDO VERONICA	732	-	98,247	-	-	-	-	98,979	
Chile	REINA HIJA	57	-	21,608	-	-	-	-	21,665	
Chile	REPRADO	612	-	12,327	-	-	-	-	12,939	
Chile	SAN GUILLERMO	203	-	-	-	-	-	-	203	
Chile	SAN VALENTINO	170	-	6,346	-	-	-	-	6,516	
Chile	T4	491	-	19,899	-	-	-	-	20,390	
Total		\$ 53,592	\$ -	\$ 782,525	\$ -	\$ -	\$ -	\$ -	\$ 836,117	

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